



Participant Poll

- 1. What type of organization do you represent?
- 2. How are you currently measuring telehealth performance? (select all that apply)
- 3. Do you plan to continue with telehealth after the PHE



About Christian





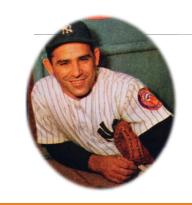


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Managing Telehealth Performance



WHY
Manage
Telehealth Performance?



If you don't know where you are going, you might end up somewhere else. – Yogi Berra



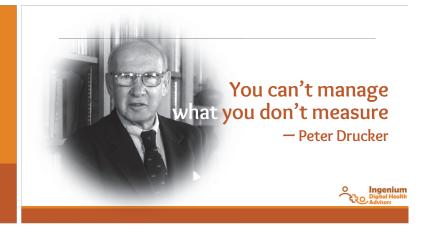
Modern Healthcare Consumer



Non-traditional competition



How to MEASURE Telehealth Performance



Counting what Counts

Not everything that can be counted, counts.

Not everything that counts, can be counted.

— William Bruce Cameron (Sociologist) (not Albert Einstein)

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Input Measures

Telehealth
Performance
Measures

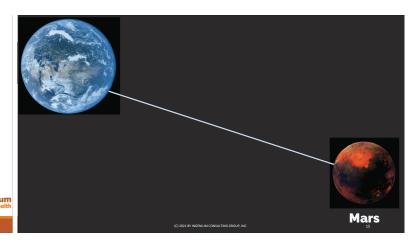
Quality
Measures

Outcome
Measures

Measures

Input Measures
resources spent
on delivering the service:
time, staff, money

Output Measures
quantifiable results
e.g., number if visits,
revenue volume



Input Measures resources spent on delivering the service: time, staff; money Quality Measures result characteristics e.g., patient satisfaction, physician satisfaction Ingenium Physician satisfaction

Imagine...

Soccer without Goals

Golf without Holes
Football without Enda

The Olympics without Me

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Goals / Targets



Purpose of Metrics

Trigger Action!



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Measuring Performance

Definition

How to collect the metric? How to analyze the metric? How often? How to report?

Expectations

What are the goals/targets? ...for acceptable performance? ...for success?

Ownership

Executive Owner Operational Owner "Data Steward"

Actions

pre-defined actions to take if goals not reached? if goals exceed? if met?



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STRATEGIC RELEVANCE FINANCIAL SUSTAINABILITY CLINICAL EFFICACY

Counting What Counts

Telehealth Success Metrics



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Critical Telehealth Success Metrics

The Pulse:

Satisfaction, Satisfaction, Satisfaction.

Performance of Technology Volume & Modalities Reimbursement/Compliance

Miles? ©



Satisfaction

Patient Satisfaction

- oimmediate survey link
- (ideally in telehealth solution)
- ocall patients within 4 hours, 24 hours

Physician Satisfaction

- oafter each encounter for the first few days (online)
- periodically thereafter

Staff Satisfaction

- initially after each encounter/day
- on exception basis thereafter



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QUALITY

physician satisfaction

technical performance

staff satisfaction

patient NPS

• etc.

Technology Performance

Unprecedented challenges with the "DTC BYOD" telehealth of Covid-19

Could they **connect**?

Could they clearly **hear**?

Could they clearly see?

Did it feel private/secure?

Was a pre-visit **TechCheck** performed?



• # of video visits

• # of telephonic visits • # of billable visits

saved miles driven

QUALITY

physician satisfaction
 staff satisfaction
 patient NPS

• technical performance

Input Measures

Resources Spent

FTEs/person hours, \$\$

• # of clinicians trained · # of patients tech-checked • # of equipment deployed

• # of workflows defined • etc.

OUTCOME

• no-show rate

• ER utilization

 practice loyalty · care plan engagement

INPUT

Rollout / Process Measures

- training (w/ satisfaction)
- Telehealth TechChecks (w/ success rates)
- o clinicians' "virtual visit rates"



Output Measures

Everything that can be counted ;-)

- # of visits, video visits, telephonic visits output
- billable visits (E&M vs. check-in)
- geographic reach (before, after)
- miles saved; hours saved (pts. & providers)
- revenue
- etc.



Outcome Measures

Operational Outcome Measures

- no-show rates (feasible: single digits!)
- loyalty (e.g., Press Ganey)

Broader, longer term, pop health measures

- health maintenance (BP, A1C)
- Potentially Avoidable Utilization (unplanned admissions, ER use, UC use)
- engagement (e.g., refills filled)

PRESIDENT, GARFUNKEL HEALTH ADVISORS



Critical Telehealth Success Metrics

The Pulse:

Satisfaction, Satisfaction, Satisfaction.

Performance of Technology Volume & Modalities Reimbursement/Compliance



Audits & Revenue Cycle Integrity

ABOUT ALICIA



Alicia Shickle AHFI, CHC, CPC, CPCO, CPMA, CRC, CPPM President ashickle@garfunkeladvisors.com (833) 355-1333

BE PREPARED FOR AUDITS

The PHE triggered rapid growth in telemedicine, remote patient monitoring, and other virtual care services for many healthcare organizations.

- · Organizations were at different levels of preparedness
- Bad Actors
- · What happened along the way?
- · Where are you now?
- What does a successful telemedicine model look like after the PHE ends?

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OIG & OTHER HEALTH PLAN AUDITS

- 2021 DOJ annual update nearly \$1.1 billion in fraud committed using telemedicine
- In March 2021, the Office of Inspector General (OIG) at the Department of Health & Human Services (HHS) conducted at least seven different national audits, evaluations, and inspections of telemedicine services under the Medicare and Medicaid programs including: Remote patient monitoring/ Virtual check-ins / E-visits
- · Previous audits from 2018 found a 31% error rate of claims that did not meet the Medicare requirements for payment for telehealth services.
- OIG published a statement on telehealth and fraud concerns, explaining "OIG is conducting significant oversight work assessing telehealth services during the public health emergency." The goal of these reviews is to ensure "telehealth delivers quality, convenient care for patients and is not compromised by fraud."

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OIG AUDITS

One of the first audits the OIG completed focused on payments made by South Carolina for telemedicine

- > Only 3% of the sampled telemedicine payments met federal and state requirements.
- ▶ In 95% of the cases reviewed, providers failed to document the start and stop times and the consulting site location of the medical service.

Root cause: this noncompliance occurred due to lack of formal training on telemedicine documentation requirements or adequate compliance monitoring

Result: South Carolina had to refund the federal government, provide formal training on telemedicine documentation requirements, and enhance the monitoring of provider compliance

<u>Lesson Learned</u>: Organizations providing telemedicine services should consider implementing audits focused on: (a) Patient consent to telehealth services; (b) Patient consent to electronic communications (e.g., email); (c) Documentation and claim information related to duration of service; and (d) Documentation related to

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PAYMENT INTEGRITY ROADMAP

The revenue cycle is the artery of every practice

- · Necessary to have processes in place to ensure payment integrity
- Revenue cycle (starts from the time the patient makes an appointment until the claim is
- The data can tell you a lot- but it must be reliable
- Coding is just 1 component reimbursement rules add a significant layer of complexity
- · Understand your state requirements
- Know your payor mix (federal, state, commercial) requirements
- Map out the services you provide (telehealth approved)
- Provider Type (supervision)
- · Documentation requirements

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COMPLIANCE SUPPORT TIPS

If you are not already doing so, now is a wise time to consider an internal operational self assessment / review, particularly in light of the OIG's robust audits. Ask yourself...

- Do we have a compliance program?
- Has it been updated to reflect offering telemedicine?
- · Do we have the proper HIPAA policies?
- Does the organization understand and comply with Medicare / payor billing rules? Are you sure?
- ▶ How do you know?
- Did the organization expand into new geographic areas?
- Are we in compliance with enrollment and interjurisdictional claim submission, state clinician licensing and exceptions, and Drug Enforcement Administration (DEA) registration requirements?
- Is someone staying up to date with the industry changes and OIG work plans?
- · What does our risk assessment look like?

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COMPLIANCE SUPPORT TIPS

Checks and balances for compliant documentation and coding are a key factor to achieving

Strong internal process are critical to the success of any organization. There is an $\underline{\text{expectation}} \text{ of compliance}.$ When submitting claims for payment, providers have an obligation to comply with the requirements, and will be held accountable if and when payment integrity becomes an issue.

Update your compliance plan and implement

- Policies & procedures
- Training for (everyone)
- Routine monitoring
- ▶ Internal / external Audits

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Performance Management









LEADING Performance Management

How to MANAGE Telehealth Performance

Set Targets

for each KPI; clear data definition;

Supply Resources

time; people; process; training; expertise; tools

Provide Accountability

actuals vs. goals; root-cause analysis



Performance Measurement

measure

analyze

root-cause of deviation

temporary fixes systemic solutions

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Digital Health
Advisors



Christian Milaster

Christian @ Ingenium Advisors.net 657-Ingenium (657-464-3648)

Alicia Shickle

Alicia @ GarfunkelAdvisors.com 833-355-1333

Compliance Support Tips

After the Q&A:

Telehealth Creates

Strategic Success

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Telehealth Creates Strategic Success



Sound Strategy

starts with having the right goal.

— Michael Porter



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Typical Strategy

HEALTHCARE STRATEGY FRAMEWORK Service Quality People Finance Growth Community



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Telehealth Supports Healthcare's Strategic Objectives

Service	Quality	People
Improved Convenience "One-stop shopping" Additional Service Lines	Timelier Access Improved Care Transitions Improved Continuity of Care	Attract & Retain Talent Practice on Top of License Work Schedule Flexibility
Finance	Growth	Community
Increased Revenue Reduced Cost (e.g., ReAdx)	Expanded Geographic Reach Competitive Advantage	Reduced Travel Chronic Dx Management

LUAdvis

GHA - CONCLUSION

Alicia's famous quotes apply here.....

"It is not about getting paid, it is about staying paid, and..

"Just because you got paid, does not mean you should have"

My new favorite..

"Just because your friends are doing it, doesn't mean it is right (or a good idea)"



Alicia Shickle

AShickle@GarfunkelAdvisors.com
833-355-1333

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Christian Milaster
Christian@Ingenium Advisors.net
657-Ingenium (657-464-3648)



